

UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

-----X  
Procaps, L.P., )  
 )  
Petitioner, ) No. 1:07-cv-06208 (LAP)  
 )  
v. )  
 )  
PBS Holdings Group, Inc. ) MOTION TO ADMIT COUNSEL  
(f/k/a National Paintball Supply, Inc.) ) PRO HAC VICE  
 )  
Respondent. )  
-----X

PURSUANT TO RULE 1.3(c) of the Local Rules of the United States District Court for  
the Southern District of New York, I, J. Michael Lewis, Esquire, a member in good standing  
the bar of this Court, hereby move for an Order allowing the admission pro hac vice of

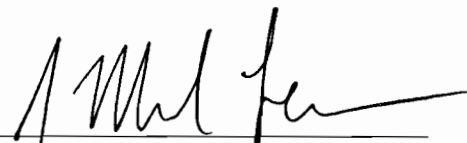
Patrick J. Loftus, Esquire  
Duane Morris LLP  
30 South 17th Street  
Philadelphia, PA 19103  
(215) 979-1000 (t)  
(215) 979-1020 (f)

Patrick J. Loftus is a member in good standing of the Bar of the States of Pennsylvania  
and New Jersey. There are no pending disciplinary proceedings against Lawrence H. Pockers in  
any State or Federal Court.

Respectfully submitted,

Dated: August 15, 2007

City of New York State of New York

  
J. Michael Lewis, Esquire  
Federal Bar No: JL8893  
Duane Morris LLP  
1540 Broadway  
New York, New York 10036-4086

Attorneys for Respondent  
PBS Holdings Group, Inc.  
(f/k/a National Paintball Supply, Inc.)

My commission expires

UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

-----X		
Procaps, L.P.,	)	
	)	
Petitioner,	)	No. 1:07-cv-06208 (LAP)
	)	
v.	)	
	)	
PBS Holdings Group, Inc.	)	AFFIDAVIT OF J. MICHAEL LEWIS
(f/k/a National Paintball Supply, Inc.)	)	IN SUPPORT OF MOTION TO ADMIT
	)	COUNSEL PRO HAC VICE
Respondent.	)	
-----X		

J. Michael Lewis, being duly sworn, hereby deposes and says as follows:

1. I am a Partner at Duane Morris LLP, counsel for Respondent in the above captioned action. I am familiar with the proceedings in this case. I make this statement based on my personal knowledge of the facts set forth herein and in support of Respondent's motion to admit Patrick J. Loftus, Esquire as counsel pro hac vice to represent Respondent in this matter.

2. I am a member in good standing of the bar of the State of New York. I am also admitted to the bar of the United States District Court for the Southern District of New York, and am in good standing with this Court.

3. Mr. Loftus is a Partner at Duane Morris LLP practicing in our Philadelphia, Pennsylvania office.

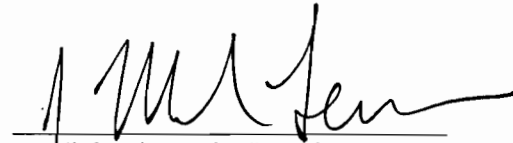
4. I know Mr. Loftus to be a skilled attorney and a person of integrity. He is experienced in Federal Practice and is familiar with the Federal Rules of Procedure.

5. Accordingly, I am pleased to move the admission of Patrick J. Loftus, pro hac vice.

6. I respectfully submit a proposed order granting the admission of Patrick J. Loftus, pro hac vice, which is attached hereto as Exhibit A.

WHEREFORE it is respectfully requested that the motion to admit Patrick J. Loftus, Esquire, pro hac vice, to represent Respondent in the above captioned matter, be granted.

Respectfully submitted,



J. Michael Lewis, Esquire  
Federal Bar No: JL8893  
Duane Morris LLP  
1540 Broadway  
New York, New York 10036-4086

Dated: August 15, 2007  
City of New York State of New York

Attorneys for Respondent  
PBS Holdings Group, Inc.  
(f/k/a National Paintball Supply, Inc.)

My commission expires

UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

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Procaps, L.P.,	)	
	)	
Petitioner,	)	No. 1:07-cv-06208 (LAP)
	)	
v.	)	
	)	
PBS Holdings Group, Inc.	)	ORDER FOR ADMISSION
(f/k/a National Paintball Supply, Inc.)	)	PRO HAC VICE
	)	ON WRITTEN MOTION
Respondent.	)	
-----X	)	

Upon the motion of J. Michael Lewis, attorney for PBS Holdings Group, Inc. (f/k/a National Paintball Supply, Inc.) and said sponsor attorney's affidavit in support;

IT IS HEREBY ORDERED that

Patrick J. Loftus, Esquire  
Duane Morris LLP  
30 South 17th Street  
Philadelphia, PA 19103  
(215) 979-1000 (t)  
(215) 979-1020 (f)  
pjloftus@duanemorris.com

is admitted to practice pro hac vice as counsel for PBS Holdings Group, Inc. (f/k/a National Paintball Supply, Inc.) in the above captioned case in the United States District Court for the Southern District of New York. All attorneys appearing before this Court are subject to the Local Rules of this Court, including the Rules governing discipline of attorneys. If this action is assigned to the Electronic Case Filing (ECF) system, counsel shall immediately apply for an ECF password at nysd.uscourts.gov. Counsel shall forward the pro hac vice fee to the Clerk of Court.

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United States District Judge



Supreme Court of Pennsylvania

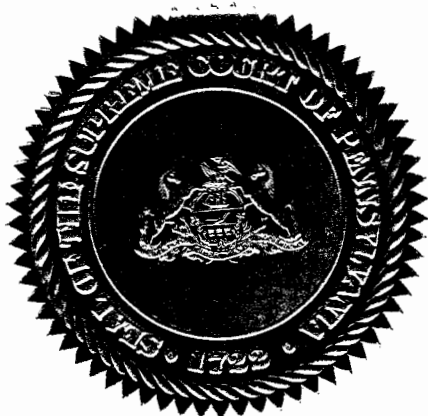
**CERTIFICATE OF GOOD STANDING**

***Patrick J. Loftus, Esq.***

**DATE OF ADMISSION**

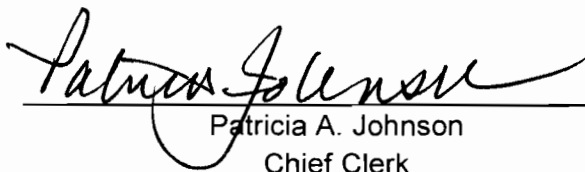
***November 30, 1990***

The above named attorney was duly admitted to the bar of the Commonwealth of Pennsylvania, and is now a qualified member in good standing.



**Witness my hand and official seal**

**Dated: August 3, 2007**

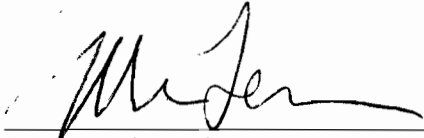
  
Patricia A. Johnson  
Chief Clerk

UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

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	)	
Petitioner,	)	No. 1:07-cv-06208 (LAP)
	)	
v.	)	
	)	
PBS Holdings Group, Inc.	)	<b>CERTIFICATE OF SERVICE</b>
(f/k/a National Paintball Supply, Inc.)	)	
	)	
Respondent.	)	
-----X		

I, J. Michael Lewis, Esquire, hereby certify that a true and correct copy of the foregoing motion for the pro hac vice admission of Patrick J. Loftus, with accompanying documents, in the above captioned matter, was served this 5<sup>th</sup> day of August, 2007 via first class mail and fascimile upon the following:

Benjamin P. Deutsch, Esquire  
Schnader Harrison Segal & Lewis LLP  
140 Broadway Suite 3100  
New York, NY 10005-1101  
(212) 973-8000 Fax: (212) 972-8798

  
\_\_\_\_\_  
J. Michael Lewis, Esq.